



AICA

Associazione Italiana Costruttori Autoattrezzature
Italian Garage Equipment Manufacturers Association



THE MANUFACTURERS IN FIGURES

Garage Equipment Manufacturers

Total Turnover	Mln/Euros	3.006
Member Companies	No.	304
Employees	No.	15.996
Turnover - Italy	Mln/Euros	932
Turnover - Export	Mln/Euros	2.074
Export share	%	69

AICA estimates 2009

THE GARAGE EQUIPMENT WORLD

AICA, the Italian Garage Equipment Manufacturers Association, represents Italian garage equipment manufacturers at national and international levels.

The Italian production of automotive service equipment is well-known and recognized all over the world.

The equipment production is an extremely export-oriented sector that has earned a worldwide leadership position thanks to its innovative products and the entrepreneurial abilities of many Italian SMEs, which, in some cases, have reached multinational status.

Italy hosts the world's largest concentration of garage equipment manufacturers.

Estimates show that 69% of the sector output is export-bound.

In 2009 the sector exported, according to association estimates, products totalling 2,074 million Euros.

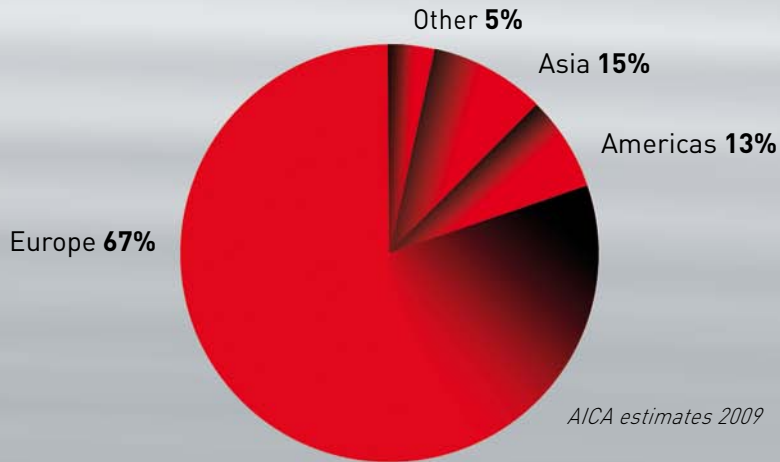
In addition to foreign markets, the domestic market continues to have a prominent role, in 2009 alone absorbing over 932 million Euros. The sector managed to obtain in 2009 a total turnover of 3,006 million Euros.

This turnover was achieved by approximately 300 companies with a total number of employees of 15,996.



AN EXPORT-ORIENTED INDUSTRY

The main foreign markets for Italian garage equipment are located in Europe, which absorbed 67% of exports, followed by America's markets with 13%, Asia with 15% and the other markets with 5%.



The machines manufactured for vehicle servicing are a clear example of Italy's industry excellence in creativity, innovation, dynamism and production capacity; a benchmark for advanced technology and professional skills in the auto repair business.



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THE ASSOCIATIVE CHARACTER

AICA, the Italian Garage Equipment Manufacturers Association, was founded on 9 July 1976 to represent industry professionals engaged in design, production and sales of plants, machinery and equipment for servicing, maintenance and repair of means of transportation. AICA acts as a guide and link for its almost 100 member companies, that represent over 80% of the total turnover and the total employees in the sector.



AICA's mission is to voice the demands of members by reconciling the different characteristics existing within a highly diversified industry made up of both companies with specialized small-scale capabilities and larger groups that have opened up sales and production branches in the countries of highest strategic interest.

The association represents its members in recognition and appreciation of their professional activities with public authorities, private enterprises and organizations in Italy and abroad. It also supports category qualification and the quality of Italian manufactures.

WORKING GROUPS

To stay current with regulation and market specificities of the different production segments, the association divides its focus into eleven AICA product groups:

Diagnostic tools

Tyre service equipment

Compressors

Distillers

Spray painting booths

High pressure water cleaning equipment

Diagnostic tools

Washing plants

Machine tools

Vehicle lifts

Tyre mounting and demounting machinery





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